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# 广东信达律师事务所

# 关于广东星徽精密制造股份有限公司二〇一六年第一次临时股东大会

# 法 律 意 见 书

[2016] 107

致：广东星徽精密制造股份有限公司

2016　6　17

1　　15

2

3　　2016　7　4　　2　30

2016　6　28

1 A

2 A

1

2

3

4

5

6

7

8

9

10

3

4 A

5

6 A

7

8 2016-2018

9 A

10

11

12

13

14

1

2

1 **A**

A

A

999.13 99.9820%

1800 0.0180% 0

0%

299.13

99.9399% 1800

0.0601% 0

0%

2 A

1

A

1.00

999.13 99.9820%

1800 0.0180% 0

0%

299.13

99.9399% 1800

0.0601% 0

0%

2

999.13 99.9820%

1800 0.0180% 0

0%

299.13

99.9399% 1800

0.0601% 0

0%

**3**

5,000

999.13 99.9820%

1800 0.0180% 0

0%

299.13

99.9399% 1800

0.0601% 0

0%

**4**

**A**

a

b

P1=P0-D

P1=P0/(1+N)

P1=(P0-D)/(1+N)

P0 D

N P1

**B**

A

999.13 99.9820%

1800 0.0180% 0

0%

299.13

99.9399% 1800

0.0601% 0

0%

**6**

A

B

12

999.13 99.9820%

1800 0.0180% 0

0%

299.13

99.9399% 1800

0.0601% 0

0%

**7**

999.13 99.9820%

1800 0.0180% 0

0%

299.13

99.9399% 1800

0.0601% 0

0%

**8**

999.13 99.9820%

1800 0.0180% 0

0%

299.13

99.9399% 1800

0.0601% 0

0%

**9**

43,908 43,908

| | | | |
|---|---|---|---|
| | | | |

| | | | |
|---|---|---|---|
| 1 | | 30,181 | 29,647 |
| 2 | | 14,261 | 14,261 |
| | | **44,442** | **43,908** |

999.13 99.9820%

1800 0.0180% 0

0%

299.13

99.9399% 1800

0.0601% 0

0%

**10**

999.13 99.9820%

1800 0.0180% 0

0%

299.13

99.9399% 1800

0.0601% 0

0%

3

2016

999.13 99.9820%

1800 0.0180% 0

0%

299.13

99.9399% 1800

0.0601% 0

0%

4 **A**

5

999.13 99.9820%

1800 0.0180% 0

0%

299.13

99.9399% 1800

0.0601% 0

0%

6 **A**

A

A

1

A

A

3

4

5

6 A

7

8

9 12

999.13 99.9820%

1800 0.0180% 0

0%

299.13

99.9399% 1800

0.0601% 0

0%

A

A

999.13 99.9820%

1800 0.0180% 0

0%

299.13

99.9399% 1800

0.0601% 0

0%

**10**

2014 17

2013 110

2015 31

999.13 99.9820%

1800 0.0180% 0

0%

299.13

99.9399% 1800

0.0601% 0

0%

**11**

999.13 99.9820%

1800 0.0180% 0

0%

299.13

99.9399% 1800

0.0601% 0

0%

**12**

5,000

2016 6 17

999.13 99.9820%

1800 0.0180% 0

0%

299.13

99.9399% 1800

0.0601% 0

0%

**13**

50.22%

5,000

2014

999. 13 99. 9820%

1800 0. 0180% 0

0%

299. 13

99. 9399% 1800

0. 0601% 0

0%

**14** < >

2015 2015

2015 2015 12 31 84,215,000

10 15 126,322,500

8,421.50 21,053.75

,

5, 228. 13 99. 9966%

1800 0. 0034% 0

0%

299.13

99.9399% 1800

0.0601% 0

0%

2016

_____ _____

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